



ELECTRIC BUS MARKET IN THE ASEAN REPORT AND DATABASE, 2023 EDITION

Global Mass Transit has launched the first edition of Electric Bus Market in the ASEAN Report and Database in September 2023. The report will provide existing fleet and upcoming procurement opportunities in the 10 ASEAN countries. The report has two distinct sections.

Part 1 (PPT format) will provide an executive summary, information on the regulatory and policy landscape, upcoming technologies, growth drivers, market challenges and barriers, and profiles of key players. It also provides market analysis by type of propulsion, vehicle, battery, and range.

It will also provide country profiles covering National EV/net zero policies, funding, the existing share of EV, future share, growth projections, key operators, opportunities in charging infrastructure, market entry strategy, key players, operating model technologies, etc.

Part 2 (Excel database) will provide information on:

- Agencies/Operators
- Current bus fleet
- Key suppliers
- Vehicle details [Type (minibus, city bus, articulated), model, Propulsion (BEV, Plug-in hybrid, FCEVs), Range, Battery type (LFP, NMC, lithium metal polymer, etc), and Battery capacity (kWh)]
- Charging infrastructure [type (plug-in, pantograph, etc), time, supplier, other details]
- Upcoming fleet to be procured
- Contract status
- Contract value
- Expected delivery
- Key policies driving procurement

The report will be useful to organisations interested in the ASEAN bus market—public transport authorities/agencies and operators, government transport departments, city governments, policymaking and regulatory bodies, bus OEMs and technology providers, infrastructure OEMs, charging solution suppliers and battery manufacturers, energy providers, multilateral aid agencies, banks and financial institutions, academic institutions, research and development organisations, consultants, etc.

The report will be released in December 2023.

The report is available in PPT format (converted to PDF) with detailed information in MS Excel database format. It is priced at USD 990. There are also special 'early bird' discounts – the price is USD 790 for orders and payments received on or before October 20, 2023 and USD 890 for orders and payments received on or before November 24, 2023.

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Sources and Methodology

Global Mass Transit Research's industry analysts have used various primary and secondary sources in preparing this report. Primary sources include data and statistics obtained through interactions over the telephone and through emails.

Extensive secondary research has also been conducted by the industry analysts. These secondary sources include, but are not limited to: websites of developers and operators; annual reports; investor presentations; analyst reports; government documents, plans and statistical databases; websites of relevant ministries and regulators; websites of relevant industry associations; internal and external proprietary databases; and news articles and press reports. Wherever applicable, all research sources have been cited appropriately in the report.

The finding of these primary and secondary sources, combined with our industry expertise, have been synthesised into the qualitative and quantitative analyses presented in this report.

Great care has been taken to ensure that the analysis presented in this report is well supported by facts. Where facts were not available and assumptions were made, we have listed our assumptions.

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