



Asia Pacific Bus Market Outlook Report 2021-2030

Transit agencies and authorities in Asia Pacific are increasingly focusing on the **deployment of buses** (diesel, CNG, electric, hydrogen-fuelled, etc.) and the **modernization of existing bus infrastructure**. Increasingly, there is a shift towards the use of **clean fuel buses**, and targets have been set for the introduction of **zero-emission buses** and the **installation of related infrastructure by 2030**.

To highlight the opportunities in the bus market in the Asia Pacific region, **Global Mass Transit Research** has released its first edition of the **Asia Pacific Bus Market Outlook Report 2021-2030**, the most comprehensive and up-to-date study on this segment in **February 2021**. The report provides detailed information on the current bus market and future prospects in **75 cities in 23 countries**.

The report comprises two distinct sections.

Part 1 of the report (PPT format converted to PDF) provides an analysis of current bus market size, impact of COVID-19 on the bus market in the region, bus rolling stock (by fuel type, sub-regions, and age), ridership trends, federal and city government policies impacting the bus market, operating models, key operators, funding and finance, key pilots, key trends, and recent developments in the region. It also provides a comprehensive market outlook; details planned bus rolling stock procurements (by fuel type, countries, and geographical variation in demand), planned fuelling/charging infrastructure (EV charging, hydrogen fuelling, biomethane fuelling, and CNG fuelling), upcoming bus-based infrastructure projects, and nationwide plans for the deployment of clean buses; gives investment projections; lists open tenders, and discusses key risks and challenges.

Part 2 of the report (city profiles in PPT format and information in MS Excel database) provides updated information on 75 cities. Each city profile provides information on: city background, city authorities, agencies, developers and operators, key federal government policies impacting the city, key city level policies for deployment of buses, current network and infrastructure (routes, stops, depots, fueling stations, etc.), current bus ridership, modal share, existing bus rolling stock (by fuel type, age, supplier, etc.), capex plans, projections for bus procurements, replacements and modernization, planned investments, new bus procurement plans (by type), bus modernisation plans, technology initiatives, infrastructure expansion and upgrades, autonomous buses/ shuttles, open tenders, key contracts awarded, recent developments and contact personnel.

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Singapore

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- Colombo

Taiwan

- Kaohsiung
- Taipei

Thailand

- Bangkok

Vietnam

- Da Nang
- Hanoi
- Ho Chi Minh

Sources and Methodology

Global Mass Transit Research's industry analysts have used various primary and secondary sources in preparing this report.

Primary sources include data and statistics obtained through interactions over the telephone and through emails.

Extensive secondary research has also been conducted by the industry analysts. These secondary sources include, but are not limited to: websites of developers and operators; annual reports; investor presentations; analyst reports; government documents, plans and statistical databases; websites of relevant ministries and regulators; websites of relevant industry associations; internal and external proprietary databases; and news articles and press reports. Wherever applicable, all research sources have been cited appropriately in the report.

The finding of these primary and secondary sources, combined with our industry expertise, have been synthesised into the qualitative and quantitative analyses presented in this report.

Great care has been taken to ensure that the analysis presented in this report is well supported by facts. Where facts were not available and assumptions were made, we have listed our assumptions.

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