



EUROPE BUS MARKET OUTLOOK REPORT 2022-2031

Market size, demand and opportunities

Global Mass Transit has released the third edition of the Europe Bus Market Outlook Report, which provides a comprehensive overview of the existing and upcoming bus rolling stock and infrastructure (including diesel buses, CNG buses, electric buses, hydrogen-fuelled buses, biogas/bio-methane buses, hybrid buses, etc.) as well as outlines bus demand forecast and plans of **30 countries**.

The report will comprise two distinct sections.

Part 1 of the report (PPT format converted to PDF) provides an analysis of:

- Current bus market across Europe
- Existing rolling (by fuel-type, by country, by average age of bus fleet)
- Forecast of bus demand (by fuel-type, by fleet-type, by country)
- Planned fuelling/charging infrastructure
- Future plans for deployment of clean buses
- Impact of COVID-19 on European bus market
- Autonomous buses for public transport
- Key plans, policies and projects (National/Regional/City level plans, Clean Vehicles Directive, Directive on Alternative Fuels Infrastructure, CEF, H2Bus, JIVE, JIVE 2, CHIC, FABULOS, AVENUE, SHOW, etc.)
- Key risk and challenges
- Key emerging trends and growth drivers
- Recent developments
- Key player

Part 2 of the report (MS Excel database format) provides information on the existing and planned bus rolling stock and infrastructure across 30 countries.

Each country profile covers information in Excel on:

- Current rolling stock and fuel type
- Average age of current bus fleet
- Key bus suppliers
- Ridership
- Impact of COVID-19
- Existing fuelling/charging infrastructure
- Key fuelling/charging infrastructure suppliers
- Number of buses registered in the last five years
- New registration of buses by fuel type
- Forecast of bus demand: 2022-2026 and 2027-2031
- Forecast of bus demand by fuel-type (electric, hydrogen, hybrid, diesel, etc)
- Key policies impacting bus and related infrastructure demand
- Future plans for deployment of buses
- Future plans for charging infrastructure as well as hydrogen refuelling station and infrastructure
- Autonomous buses/ shuttles developments in the country
- Key recent development (12 months)

The report will be useful to organisations interested in the European bus market—public transport authorities/agencies and operators, government transport departments, city governments, policymaking and regulatory bodies, bus OEMs and technology providers, infrastructure OEMs, charging solution suppliers and battery manufacturers, energy providers, multilateral aid agencies, banks and financial institutions, academic institutions, research and development organisations, consultants, etc.

The report was released in November 2021. The report is available in PPT format (converted to PDF) with detailed information in MS Excel database format. It is priced at EUR3,000. As a special offer for Public Transport Authorities/Agencies, the report is priced at EUR2,500.

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PART 2: COUNTRY PROFILES

Each country profile provides information in Excel on:

- Current rolling stock and fuel type
- Average age of current bus fleet
- Key bus suppliers
- Ridership
- Impact of COVID-19
- Existing fuelling/charging infrastructure
- Key fuelling/charging infrastructure suppliers
- Number of buses registered in the last five years
- New registration of buses by fuel type

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- Forecast of bus demand: 2022-2026 and 2027-2031 - Spain
- Forecast of bus demand by fuel-type (electric, hydrogen, hybrid, diesel, etc) - Sweden
- Key policies impacting bus and related infrastructure demand - Switzerland
- Future plans for deployment of buses - Ukraine
- Future plans for charging infrastructure as well as hydrogen refuelling station and infrastructure
- Autonomous buses/ shuttles developments in the country
- Key recent development (12 months)

Country

- Austria
- Belgium
- Croatia
- Czech Republic
- Denmark
- England
- Estonia
- Finland
- France
- Germany
- Greece
- Hungary
- Iceland
- Ireland
- Italy
- Latvia
- Lithuania
- Luxembourg
- Netherlands
- Norway
- Poland
- Portugal
- Romania
- Scotland
- Slovakia
- Slovenia

Sources and Methodology

Global Mass Transit Research's industry analysts have utilised primary and secondary research sources in preparing this report. Primary sources include information obtained through telephone interviews and emails from public transport authorities, operators and regulators. Secondary sources include, but are not limited to, project websites and status reports; websites, annual reports, capital programmes and financial reports of transport authorities and operators; documentation provided by relevant financing institutions; investor presentations; analyst reports; government plans and documents; websites of ministries and regulators; websites of industry associations; internal and external proprietary databases; news articles; and press release reports. Wherever applicable, research sources are cited within the report.

Our analysts and researchers have combined the information from these primary and secondary sources with their industry expertise to synthesise the qualitative and quantitative analysis presented in this report. In cases where data was not available, we have used the estimates from authentic published reports or press releases.

Great care has been taken to ensure that all analysis is supported by facts. In situations where facts were not available and assumptions were made to conduct analysis, we have explained our assumptions and our methods of estimation.

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